**INTEREST RATES MARKET NOTICE**

**Date: 22 March 2018**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ17”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 23 March 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ17

**Nominal Issued** R 723,000,000.00

**Issue Price** 100%

**Coupon** 8.275% (3 Month JIBAR as at 19 March 2018 of 7.125% plus 115bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 September 2019

**Books Close Date(s)** 13 March, 13 June, 13 September, 13 December

**Interest Payment Date(s)** 23 March, 23 June, 23 September, 23 December

**Last Day to Register** By 17:00 on12 March, 12 June, 12 September, 12 December

**Issue Date** 23 March 2018

**Date Convention** Following

**Interest Commencement Date** 23 March 2018

**First Interest Payment Date** 23 June 2018

**ISIN No.** ZAG000150368

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ17%20Pricing%20Supplement%2023March2018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ17%20Pricing%20Supplement%2023March2018.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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